

AI CloneWorks

USE OF PROCEEDS

Pre-Seed Capital Allocation Strategy

TOTAL OFFERING	PRE-MONEY VAL.	POST-MONEY VAL.	EQUITY OFFERED
\$350,000	\$5,000,000	\$5,350,000	~6.54%

STRATEGIC POSITIONING

CloneWorks is establishing the infrastructure layer between businesses and artificial intelligence via Wilson, our centralized neural orchestration engine. This Pre-Seed round directly funds critical milestone delivery to transition from service-led validation into a scalable multi-agent enterprise ecosystem.
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ALLOCATION OF PROCEEDS

ALLOCATION CATEGORY & CORE DESCRIPTION	PERCENTAGE	BUDGET TARGET
Engineering & Product Development Core platform enhancement, front-end architecture, and engineering headcount.	40.0%	\$140,000
Wilson Expansion & Neural Orchestration Developing multi-agent orchestration engines, workflows, and automated system routing.	25.0%	\$87,500
Infrastructure & Compute Resources Server capacity, model training fine-tuning cycles, API infrastructure, and low-latency nodes.	15.0%	\$52,500
Customer Acquisition & Growth Scaling the pilot program pipeline, B2B enterprise outreach, and operational white-glove onboarding.	12.0%	\$42,000

Intellectual Property Protection Filing proprietary workflow structure patents, trademarking, and general legal framework compliance.	8.0%	\$28,000
Total Capital Target	100.0%	\$350,000

M I L E S T O N E S & R U N W A Y O B J E C T I V E S

- This deployment of capital secures an estimated 12–18 months of operational runway to complete the following technological transitions:
- › Phase 1 to Phase 2 Migration: Fully transition the existing 31 paying subscribers (\$85,219 MRR / \$1.02M ARR) from white-glove manual augmentation into the automated Digital Workforce Platform.
 - › Wilson Beta Scale: Increase customer operational data feedback loops to train proprietary cross-platform routing systems.
 - › Enterprise Defensibility: Finalize core IP filings on the underlying multi-agent orchestration framework.

C O N F I D E N T I A L — F O R A U T H O R I Z E D R E C I P I E N T S O N L Y