

AI CloneWorks

LEGAL & DISCLOSURES

Effective Date: June 2026

The Infrastructure Layer Between
Organizations and Artificial Intelligence

Overview: This document is provided by CloneWorks for informational purposes only. It is intended to provide transparency regarding the company's operations, business plans, and investor communications. By reviewing this information, readers acknowledge and agree to the disclosures contained herein.

clone-works.com/investors

FORWARD-LOOKING STATEMENTS

This website, Investor Relations portal, and related materials may contain forward-looking statements regarding CloneWorks' future business plans, product development, fundraising activities, growth initiatives, market opportunities, customer adoption, revenue potential, operational objectives, and strategic direction.

Forward-looking statements are based on current assumptions, expectations, estimates, and projections. Actual results may differ materially from those expressed or implied due to numerous factors, including market conditions, technological developments, competitive pressures, regulatory changes, financing availability, customer demand, and other risks.

Readers should not place undue reliance on forward-looking statements. CloneWorks undertakes no obligation to publicly update or revise such statements except as required by applicable law.

NO OFFER OF SECURITIES

The information contained on this website, within the Investor Relations section, or in any related materials does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation regarding any securities.

Any investment opportunity involving CloneWorks, if offered, will be made only through appropriate legal documentation and in accordance with applicable securities laws and regulations. Access to information on this website does not create any right to participate in any financing round or investment opportunity.

ACCREDITED INVESTOR REQUIREMENT

Certain investment opportunities may be available only to accredited investors or otherwise qualified investors under applicable law.

CloneWorks reserves the right to verify investor qualifications and eligibility before providing access to investment materials, subscriptions, or participation opportunities.

RISK FACTORS

Important: Investing in early-stage companies involves substantial risk and may result in the loss of some or all invested capital. Potential investors should carefully consider all risk factors before making any investment decision.

Early-Stage Business Risk

CloneWorks is an emerging company with a limited operating history. Future success depends on execution, product development, customer adoption, and access to capital.

Technology Risk

The company's products and services rely on rapidly evolving technologies, including artificial intelligence, automation, cloud infrastructure, and software systems.

Market Adoption Risk

Customer demand for AI infrastructure solutions may differ from current expectations, affecting growth and revenue.

Competition Risk

CloneWorks operates in highly competitive markets that include well-funded technology companies, software providers, and AI-focused organizations.

Capital Raising Risk

Future growth may depend on the company's ability to obtain additional financing. There can be no assurance that capital will be available on acceptable terms or at all.

Regulatory Risk

Changes in laws, regulations, or government policies affecting artificial intelligence, software platforms, data privacy, or related technologies may impact operations.

Operational Risk

The company may experience delays, infrastructure challenges, vendor dependencies, cybersecurity threats, or other operational disruptions.

NO GUARANTEE OF RETURNS

Any investment in CloneWorks is speculative and involves significant risk. CloneWorks makes no representation or warranty regarding future financial performance, valuation, liquidity events, acquisitions, public offerings, dividends, profitability, or investment returns.

Past performance, pilot results, customer growth, or operational milestones should not be interpreted as guarantees of future outcomes.

INTELLECTUAL PROPERTY

CloneWorks owns or licenses various intellectual property assets, including but not limited to:

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| ✓ Software systems | ✓ Branding assets |
| ✓ Proprietary workflows | ✓ Website content |
| ✓ AI infrastructure architecture | ✓ Business methodologies |
| ✓ Trademarks | ✓ Documentation and research materials |

Unauthorized reproduction, distribution, modification, or use of CloneWorks intellectual property is prohibited without prior written permission.

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References to third-party organizations, technologies, service providers, universities, advisors, partners, or industry participants are provided for informational purposes only.

Such references do not necessarily imply endorsement, partnership, investment, affiliation, or contractual relationship unless expressly stated.

LIMITATION OF LIABILITY

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